

SUGGESTED CHARITABLE GIFT ANNUITY RATES

Approved by the American Council on Gift Annuities
June 29, 2018

Effective July 1, 2018

Single Life				
Age	Rate		Age	Rate
50	4.0		70	5.6
51	4.0		71	5.7
52	4.1		72	5.8
53	4.1		73	5.9
54	4.2		74	6.1
55	4.3		75	6.2
56	4.3		76	6.4
57	4.4		77	6.6
58	4.5		78	6.8
59	4.6		79	7.1
60	4.7		80	7.3
61	4.7		81	7.5
62	4.8		82	7.7
63	4.9		83	7.9
64	5.0		84	8.1
65	5.1		85	8.3
66	5.2		86	8.5
67	5.3		87	8.7
68	5.3		88	8.9
69	5.4		89	9.2
			90 and over	9.5

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Two Lives – Joint & Survivor										
Younger Age	Older Age	Rate		Younger Age	Older Age	Rate		Younger Age	Older Age	Rate
60	60	4.1		67	69-70	4.8		74	78-79	5.6
60	61-63	4.2		67	71-72	4.9		74	80-82	5.7
60	64-67	4.3		67	73-77	5.0		74	83-85	5.8
60	68-72	4.4		67	78+	5.1		74	86+	5.9
60	73+	4.5		68	68-69	4.8		75	75-76	5.5
61	61-62	4.2		68	70-71	4.9		75	77-78	5.6
61	63-65	4.3		68	72-74	5.0		75	79-80	5.7
61	66-69	4.4		68	75+	5.1		75	81-82	5.8
61	70+	4.5		69	69	4.9		75	83-84	5.9
62	62-64	4.3		69	70-72	5.0		75	85+	6.0
62	65-67	4.4		69	73-76	5.1		76	76	5.6
62	68-71	4.5		69	77+	5.2		76	77-78	5.7
62	72+	4.6		70	70-71	5.0		76	79-80	5.8
63	63	4.3		70	72-74	5.1		76	81-82	5.9
63	64-65	4.4		70	75-77	5.2		76	83-84	6.0
63	66-69	4.5		70	78-81	5.3		76	85-86	6.1
63	70-72	4.6		70	82+	5.4		76	87+	6.2
63	73+	4.7		71	71-72	5.1		77	77	5.7
64	64	4.4		71	73-75	5.2		77	78	5.8
64	65-67	4.5		71	76-78	5.3		77	79-80	5.9
64	68-70	4.6		71	79-81	5.4		77	81-82	6.0
64	71-73	4.7		71	82+	5.5		77	83	6.1
64	74+	4.8		72	72-74	5.2		77	84-85	6.2
65	65-66	4.5		72	75-76	5.3		77	86-88	6.3
65	67-68	4.6		72	77-79	5.4		77	89+	6.4
65	69-71	4.7		72	80-82	5.5		78	78-79	5.9
65	72-74	4.8		72	83+	5.6		78	80	6.0
65	75+	4.9		73	73-74	5.3		78	81	6.1
66	66-67	4.6		73	75-77	5.4		78	82-83	6.2
66	68-69	4.7		73	78-79	5.5		78	84-85	6.3
66	70-72	4.8		73	80-82	5.6		78	86-87	6.4
66	73-74	4.9		73	83+	5.7		78	88-89	6.5
66	75+	5.0		74	74-75	5.4		78	90+	6.6
67	67-68	4.7		74	76-77	5.5		79	79	6.0

